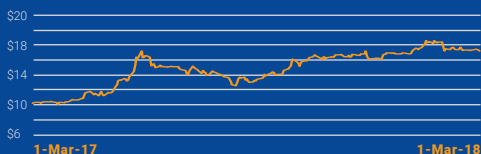


Symbol **TCS**
 Shares Outstanding **13 082 376**
 Price **\$17.00***
 52 Week Low/High **\$10.10/\$18.48**
 Market Cap **\$222.4M***
 Fiscal year-end **April 30**
***March 1, 2018**

Investor Fact Sheet

Q3 2018



TECSYS provides transformative supply chain solutions that equip our customers to succeed in a rapidly-changing omni-channel world. TECSYS solutions are built on a true enterprise supply chain platform, and include warehouse management, distribution, transportation management, supply management at point-of-use as well as complete financial management and analytics solutions. TECSYS customers include over 600 midsize and Fortune 1000 corporations in healthcare and complex supply networks..

Management Team

Peter Breerton CEO
Brian Cosgrove CFO
Vito Calabretta Sr. VP, Global Operations
Greg MacNeill Sr. VP, Sales
Laurie McGrath CMO
Yan Charbonneau VP, R&D

Investor Contact

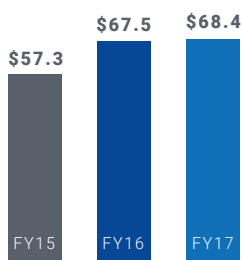
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 Director, Corporate Development
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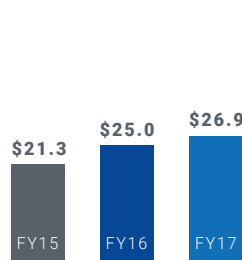
\$68.4

2017 revenue,
in millions



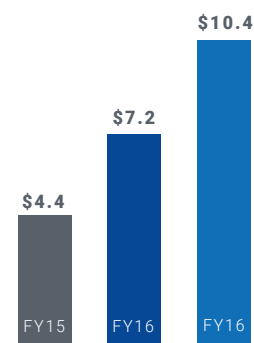
\$26.9

2017 recurring
revenue, in millions



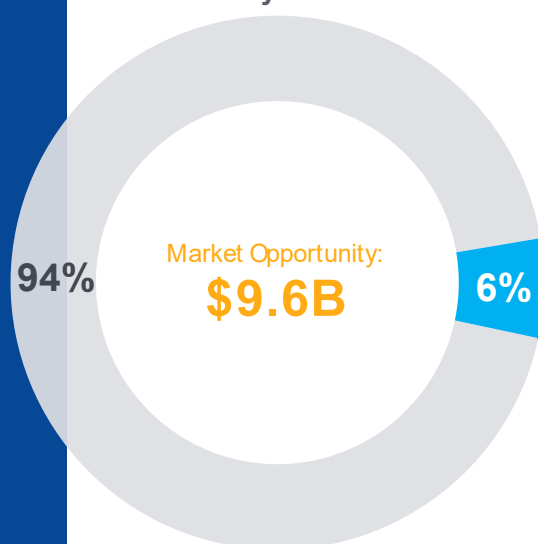
\$10.4

2017 EBITDA,
in millions

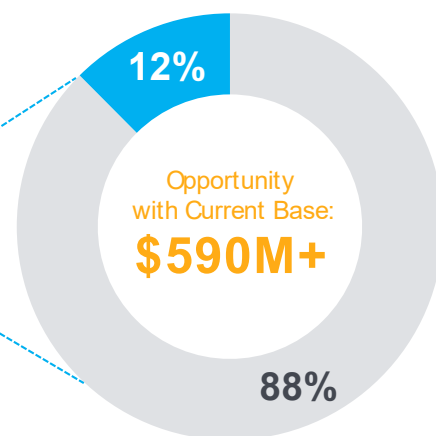


36% 3-YR CAGR IN HEALTHCARE

Health Systems Market



Base Account Penetration



■ Market Opportunity ■ Market Share

■ Base Account Opportunity ■ Penetration

5500+

Hospitals

500+

Target US
health systems

\$1.0

Average initial
contract value,
in millions

\$19.7

Average total
contract value
target per IDN,
in millions